Final Expense Planning Chart

*Enter expense amounts in the right-hand column. To update the total,   
right-click the current total and select “Update Field.”*

**part 1: Funeral Expenses**

|  |  |
| --- | --- |
| *Item* | *Amount* |
| Transportation: from place of death  to funeral home | $0.00 |
| Burial clothing | $0.00 |
| Embalming | $0.00 |
| Casket | $0.00 |
| Cremation | $0.00 |
| Urn | $0.00 |
| Obituary | $0.00 |
| Printed program | $0.00 |
| Visitation/viewing ceremony cost | $0.00 |
| Funeral/memorial ceremony cost | $0.00 |
| Flowers for ceremony(ies) | $0.00 |
| Refreshments for ceremony(ies) | $0.00 |
| Transportation: from funeral home  to burial place (hearse) | $0.00 |
| Graveside service | $0.00 |
| Clergy fee | $0.00 |
| Funeral director & staff fee | $0.00 |
| Travel & transportation cost for relatives | $0.00 |
| Other | $0.00 |
| Other | $0.00 |
| ***Total*** | **$ 0.00** |

**part 2: Resting Place**

|  |  |
| --- | --- |
| *Item* | *Amount* |
| Burial plot or crypt | $0.00 |
| Outer burial vault and/or grave liner | $0.00 |
| Opening/closing fee for burial | $0.00 |
| Marker | $0.00 |
| Ongoing maintenance/upkeep | $0.00 |
| Other | $0.00 |
| ***Total*** | **$ 0.00** |

Notes

|  |  |
| --- | --- |
| YOUR AGENT:  PHONE:  EMAIL: |  |
|  |
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