

Final Expense Planning Chart

Enter expense amounts in the right-hand column. The total will update automatically.

PART 1: FUNERAL EXPENSES

<i>Item</i>	<i>Amount</i>
Transportation: from place of death to funeral home	
Burial clothing	
Embalming	
Casket	
Cremation	
Urn	
Obituary	
Printed program	
Visitation/viewing ceremony cost	
Funeral/memorial ceremony cost	
Flowers for ceremony(ies)	
Refreshments for ceremony(ies)	
Transportation: from funeral home to burial place (hearse)	
Graveside service	
Clergy fee	
Funeral director & staff fee	
Travel & transportation cost for relatives	
Other	
Other	
Total	

PART 2: RESTING PLACE

<i>Item</i>	<i>Amount</i>
Burial plot or crypt	
Outer burial vault and/or grave liner	
Opening/closing fee for burial	
Marker	
Ongoing maintenance/upkeep	
Other	
<i>Total</i>	

NOTES

YOUR AGENT:

PHONE:

EMAIL: