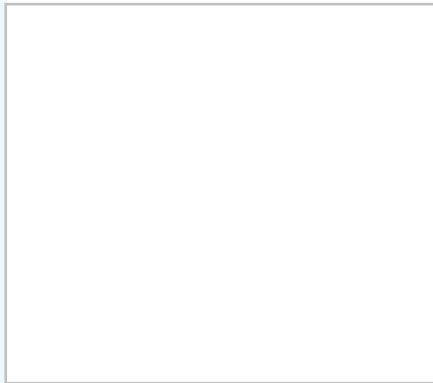


CONTACT SHEET

Welcome! Thank you for choosing me to protect your family with life insurance. Here's how to reach me if you ever have questions about your coverage.



ABOUT ME



FIND ME ON SOCIAL MEDIA:

Facebook:

Twitter:

LinkedIn:

YouTube:

Google+:

Instagram:



OFFICE HOURS

My office is open:

The best days and times to reach me are:

The best way to reach me is:

If I'm not in the office, you can also talk to:



PAGES TO SAVE

You can find important information about me, my agency, and your policy on these web pages.

You may want to bookmark them for future use:

- 1.
- 2.
- 3.
- 4.
5. 
- 6.
- 7.
- 8.
- 9.
- 10.



CALENDAR

ANNUAL REVIEW

What happens: I'll call you or contact you by email to set up a brief appointment.

Purpose: We'll go over your coverage and your current insurance needs to make sure you have the best policy at the best price.

PLEASE CONTACT ME WHEN:

- Your family changes – a new baby, new spouse, or a divorce
- Your job situation changes
- Your retirement outlook changes

All these life changes could affect your insurance needs. A quick consultation will help me ensure you have the right amount of coverage in place.

THINKING AHEAD: YOUR RETIREMENT

How much do you have saved for retirement?

Do you make regular contributions?

Where do you put this money?

At what age do you want to retire?

How much are you hoping to have in your retirement accounts when you retire?

How much are you hoping to have available per month during retirement?

I can help you plan for retirement. Life insurance can often help you cover the costs of long-term care, critical illness, and disability. Ask me about this during our next annual review!